#### **Title Level Hold**

1. To place a title level hold, click the **Place Hold** button to the right of the record on the search result list, or on the record summary screen.

	Cowgirl Dora	a [videorecording].	✓ Place Hold		
	Publisher: ISBN: Edition: Phys. Desc.:	Hollywood, Calif. : Paramount, c2003. 0792194047 Full screen. 1 videodisc : sd., col. ; 4 3/4 in.	Reviews & More		

- 2. Scan or type patron's barcode, or select your own staff login, or click **Patron Search** if you do not have patron's card.
- 3. Edit patron hold notification methods and pickup location, if necessary, and click **Submit**.

Place Hold					
Place hold for patron by barcode:     Patron Search					
Place this hold for me (LSA MPL)					
Cowgirl Dora [videorecording].					
Advanced Hold Options					
Pickup location: Maple Library					
Notify when hold is ready for pickup?					
Yes, by Email					
Email Address:					
✓ Yes, by Phone					
Phone Number:					
Yes, by Text Messaging					
Mobile carrier: Please select your mobile carrier    Note: carrier charges may apply					
Mobile number: Hint: use the full 10 digits of your phone #, no spaces, no dashes					
Suspend this hold?					
Yes Set activation date					
Submit Cancel					

4. Click **Continue** to go back to search results, or click **Place another hold for this title**.



## Volume and Copy Level Hold

- 1. To place a volume or copy level hold, retrieve and display the record.
- 2. Select record in holdings grid and click Volume hold or Copy hold in Holdable? column.

Location	Call Number / Copy Notes	Barcode	Shelving Location	Circulation Modifier	Age Hold Protection	Active/Create Date	Holdable?	Status	Due Date
<u>Maple</u> <u>Library</u>	DVD ACT HAR ( <u>Text</u> )	33987000802511 <u>view</u>   <u>edit</u>	DVD	dvd	None	02/09/2018	<u>Copy hold</u> / <u>Volume hold</u>	On holds shelf	-

3. Edit patron hold notification fields as required and click **Submit**.

### Placing Holds in Patron Records

- 1. Click **Holds** tab in the patron record.
- 2. Click **Place Hold**.

Check Out Items Out (0) Holds (0 / 0) Bill	ls (\$0.00)	Messag	jes Edit	Other -	Patron Search		
Open Hold Requests Recently Canceled Holds							
Place Hold Detail View	100	€ >	Actions -	Rows 25 -	Page 1 -		

- 3. The catalogue is displayed in the **Holds** screen.
- 4. Search for the titles, and place holds as described above.
- 5. Click the **Holds** tab to go back to the patron's **Holds** screen.

#### **Hold Statuses**

There are five types of status a hold may have: **Waiting for Copy**, **Waiting for Capture**, **In Transit**, **Ready for Pickup**, and the optional **Reserved/Pending**. If your library chooses to delay hold shelf status, then a hold may have the status of **Reserved/Pending**.

- Waiting-for-copy: all holdable copies are checked out or not available.
- Waiting-for-capture: an available copy is assigned to the hold. The item is on the **Holds Pull List**, waiting for staff to search the shelf and capture the hold.
- In Transit: hold is captured at a non-pickup library and on the way to the pick-up location.
- Ready for Pickup: hold is captured and on the **Holds Shelf** for patron to pick up. In the catalogue, this status displays as **On Holds Shelf**.
- Reserved/Pending: hold is captured, item is in process, and yet to be put on the Holds Shelf. The status will be automatically changed to Ready for Pickup once the delay period specified in Library Settings Editor expires.

# **Managing Holds in Patron Records**

- Click Holds tab in patron record.
   Select the hold record and click Actions.

Open Hold Requests Recently Canceled Holds	
Place Hold Detail View	Image: Market Actions ▼         Rows 25 ▼         Page 1 ▼         ▼
#     □     Hold ID     Request [Hold Type     Status     Au       1      20     4/5/201 T     Waiting Mo	Set Desired Copy Quality Edit Pickup Library
	Edit Notification Settings Edit Hold Dates
	Activate Suspend Set Top of Queue Un Set Top of Queue

3. Manage the hold by choosing an action on the list. Use the arrow to scroll through choices.

#### **Cancel Holds**

- 1. Click **Cancel Hold** from the **Actions** menu.
- 2. Enter a reason if required and click **Cancel Hold**.

Cancel 1 Hold(s)		×
Cancel Reason:	Staff forced	•
Note:	Note	
		_//
	Cancel Hold Ex	ät

3. If item was on holds shelf, check it in to change its status.